



PRISMA 98 (IAP PRISMA-CLIENT AND PARTNER WORKPLACE) MIGRATION.

MANUAL FOR MASTER ADMINISTRATORS. IDENTIFICATION OF EXISTING PAP-USERS.













Master administrators are asked to register all active PAP-users in their area of responsibility for the PDM Web Client.

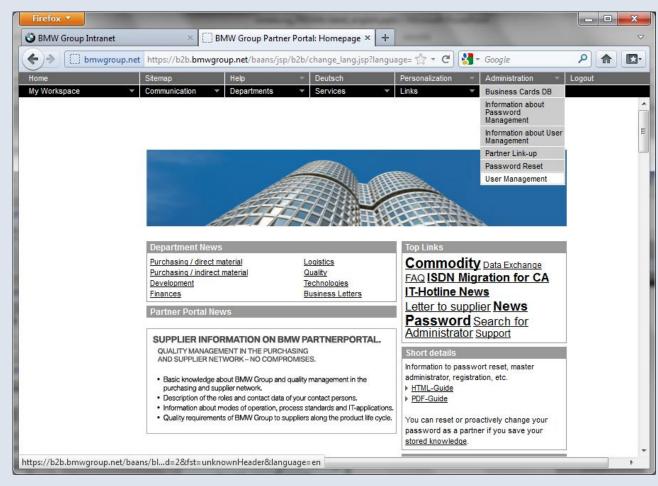
The document at hand aims at supporting the master adminstrator to identify affected users.



Sign in to the B2B-portal with your master adminstrator user. Select "User Management" under " Administration" in the upper part.

Now ,you have two options:

- Checking of individual users directly within the data base (from p. 4)
- Checking of all users at the same time via csvexport (from p. 7)





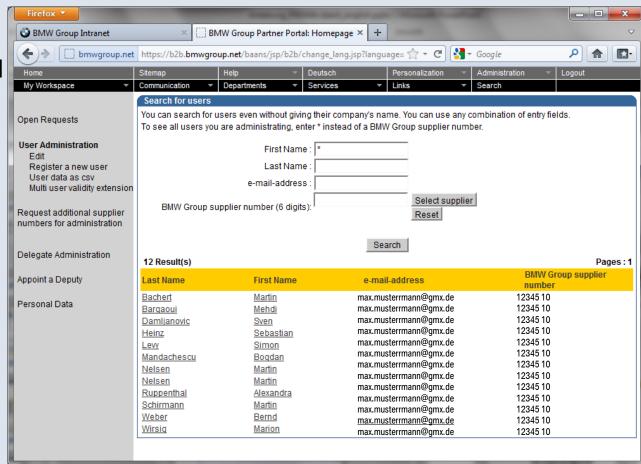
Individual checking:

Enter the name of the user whose applications you would like to check. Click on "Search".

Tip:

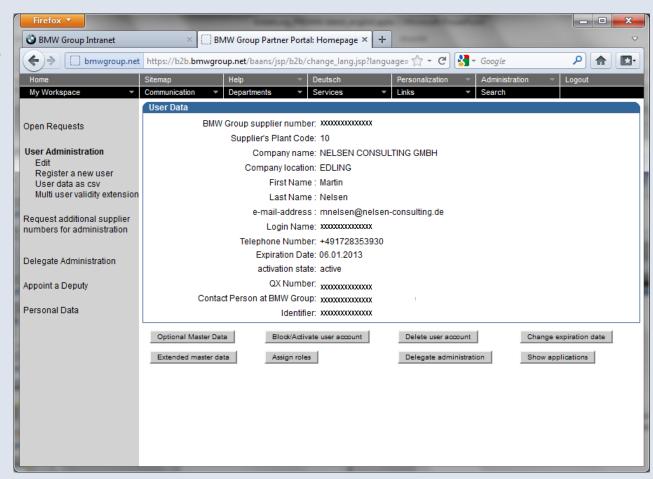
By entering wildcard * you will get a list of all the users within your area of responsibility.

Select the user from the list whom you would like to check.





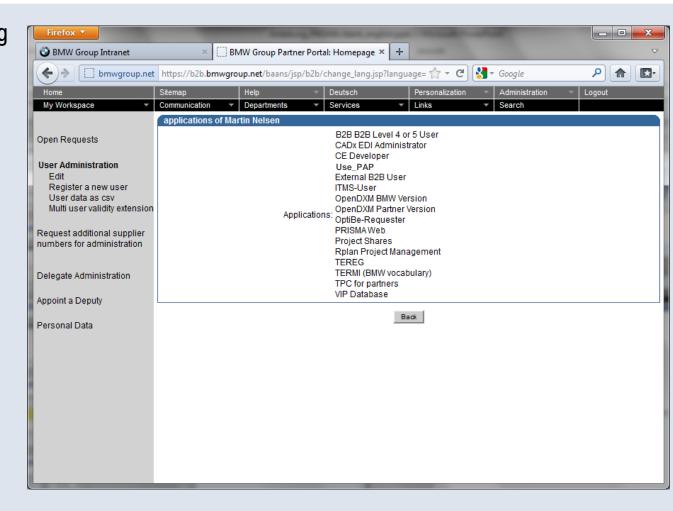
Click on "Show applications".





Please look for the following applications:

- Use_PAP → user has access to the Partner Workplace (PAP)
- PRISMA Web: user has access to the PDM Web Client.

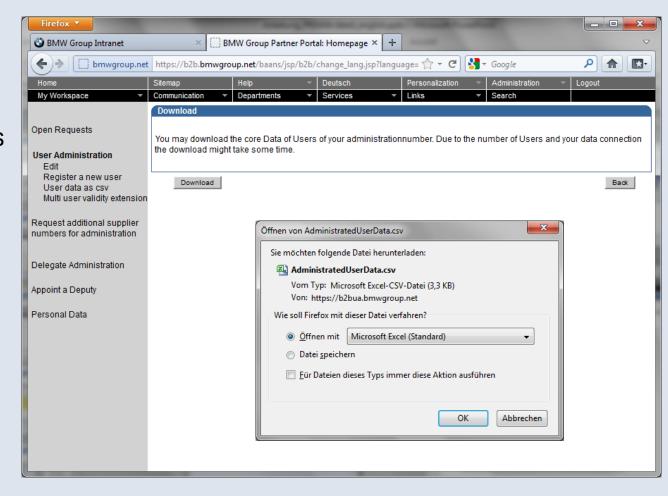




Checking multi user data:

If you would like to get an overview of all users of your area of responsibility and their respective applications click on "user data as csv".

Click on "Download".

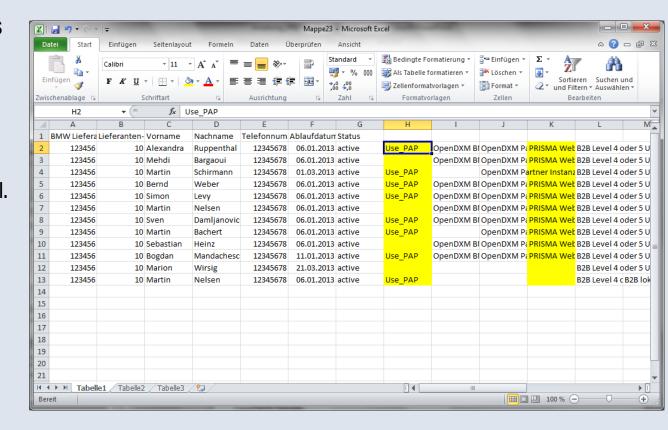




You will get a list of all users including their respective B2B-applications.

Tip:

Select text-editor instead of excel. Copy the content to excel. Select "comma" under insert fuctions within the text conversion-assistent. You will receive a table which you can filter (for PRISMA Web or Use_PAP)



MANUAL FOR MASTER ADMINISTRATORS. SUPPORT.



Those users are to be identified who are registered for PAP, but do not have a registration for the PDM Web Client yet.

These users need to be registered for the PDM Web Client.

A detailled description of the registration process for the PDM Web Client can be found here.

If you have any questions, please contact: +49 89 382 49111 (German/English)

The support of the Partner Portal can be found <u>here</u>.